

**1. MARKET DESCRIPTION :**

- DEMAND : GOOD FOR LEAF & FAIR FOR DUST.
- LEVELS TENDED IRREGULAR FOR THE NOMINAL WEIGHTS ON OFFER.
- SELECT CLEANER BOLDER BROKENS WERE WELL RECEIVED AND GENERATED SOME COMPETITION.
- INTERNAL BUYERS LENT GOOD SUPPORT WHILE MAJOR BLENDERS, WESTERN INDIA BUYERS & EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 10		
	SALE - 10	SALE - 8	+/-	SALE - 10	SALE - 9	+/-	2023-24	2022-23	2021-22
CTC	123.15	125.14	-1.99	DROPPED	135.15	-135.15	185.96	188.40	183.24
DUST	111.80	115.43	-3.63	DROPPED	138.78	-138.78	179.84	192.07	178.64
TOTAL	118.36	121.45	-3.09	DROPPED	135.97	-135.97	184.23	189.41	181.89

3. QUANTITY OFFERED AND SOLD IN SALE - 10 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 10		
				S-10 2022-23	2023-24	2022-23	2021-22
CTC	7.57	6.02	21	0	32	33	27
DUST	6.61	4.39	34	0	38	28	33
TOTAL	14.18	10.40	27	0	34	32	29

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 10/2023-24	129.04	120.00	118.72	98.00	84.96
SALE - 8/2023-24	135.08	117.63	126.67	101.37	89.50
SALE - 10/2022-23	DROPPED	DROPPED	DROPPED	DROPPED	DROPPED

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-10/2023-24	27.5	22.8	37.3	3.1	9.2
SOLD - S-10/2023-24	28.3	26.1	33.5	3.4	8.6

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 10		
	SALE - 10	SALE - 8	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.0	0.0	0.6	0.4	0.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.0	0.0	0.3	0.3	0.2
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.0	0.0	0.5	0.7	0.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.0	0.0	0.7	1.1	0.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.0	0.0	1.3	1.9	1.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.0	0.1	2.3	3.4	2.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.0	0.1	2.8	3.5	3.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.0	0.2	4.5	4.7	3.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	0.2	0.3	6.1	6.1	4.5
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	0.2	0.8	8.9	6.5	6.3
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	1.1	1.6	10.3	8.9	8.9
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.2	1.8	8.7	9.6	11.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	4.2	6.4	11.3	14.3	15.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	12.1	13.1	14.4	14.7	17.9
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	26.4	22.1	13.7	13.6	16.4
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	26.5	27.5	10.6	9.3	7.4
Q. % OF TEA SELLING BELOW ₹ 100.00	27.1	25.8	3.2	0.9	0.6

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/10	February 15, 2024	1760	3857204	N/A	0	3931749	-74545
GUW S/10	February 14, 2024	6140	4719342	N/A	0	4659572	59770
SLG S/10	February 15, 2024	9003	5130069	N/A	0	4946069	184000

CURRENCY RATES: 1USD = 82.77 INR, 1GBP = 105.40 INR, 1EUR = 90.23 INR (SOURCE : in.reuters.com 7th March 2024)

GUWAHATI PRICE RANGE SALE 14 - 10

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	1.1	0.9	0.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.6	0.7	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.9	1.3	0.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.3	2.1	1.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.2	3.4	2.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	5.9	4.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.3	6.0	5.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.0	8.3	6.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.5	9.7	7.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	13.1	9.1	10.0
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.2	10.9	12.0
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.0	8.9	12.3
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.9	10.7	11.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	9.6	9.5	10.5
O. % OF TEA SELLING BELOW ₹ 140.00	14.5	12.7	14.5

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.7	1.1	0.8
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.6	1.0	0.6
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.4	1.4	0.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.4	2.6	1.6
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.3	4.1	3.4
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.7	7.1	6.4
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.3	10.4	11.0
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	14.4	18.3	18.7
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	20.2	19.5	24.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	20.6	19.6	21.5
K. % OF TEA SELLING BELOW ₹ 120.00	21.4	14.9	10.3

CACHAR/TRIPURA

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.3	0.4	0.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.2	0.4	0.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.6	0.7	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.0	1.2	1.1
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.2	3.7	2.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.4	7.4	6.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.5	11.4	8.1
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.5	16.9	16.3
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	18.8	22.0	24.8
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	20.0	22.3	26.1
K. % OF TEA SELLING BELOW ₹ 120.00	23.5	13.6	13.6